INVESTMENT POLICY OF MONEYSUKH ADVISORY IFSC LLP

Document Control	
Title	**Investment Policy**
Policy Owner	Designated Partners
Preparer and Reviewer	Compliance Officer
Approved by	Designated Partners
Version	V2
Tentative next review	On any Regulatory change or Annual, whichever is earlier
Date of circulation to relevant stakeholder after approval	N.A.

Version Summary

Version	Updates	Review Date	Department	Approved by
V2	First Policy	16.05.2026	Compliance	Designated Partners

1. Introduction

IFSCA vide its International Financial Services Centres Authority (Fund Management) Regulations, 2022 (hereinafter referred to as IFSCA (FM) Regulations)dated 20thApril, 2022 requires Fund management entity shall ensure that all investors are provided with adequate, accurate, explicit and timely information fairly presented in a simple language about the investment policies, investment objectives, financial position and general affairs of the scheme.

2. Scope

This policy applies to the investment in the Moneysukh Advisors IFSC LLP-(i.e. the LLP) and fund only for sophisticated and/or private investors including fund of funds, government institutions, corporates,partnerships, limited liability partnerships, family offices, public sector undertakings, and private banks, insurance companies, global developmentfinancial institutions and multilateral organizations and equity shares of listed entities, debt securities, derivative including futures and options, unlisted entities, commodities, other equity or equity linked securities, and all other securities that are permitted under Applicable Laws.

3. Investment Objectives

The LLP's investment objective is to provide appreciation of the investor's capital through various trading strategies which will include investment in equity securities, debt securities,derivatives (equity, currency and commodities) corporate bonds (rated or unrated), infrastructure bonds, fixed income securities, securitized debt, money market instruments, cash and cash equivalents. Equity allocations may be reduced for a limited period in favour of debt instruments or cash equivalents, commodities and in such other securities, listed, unlisted, quoted or traded on any stock exchange or over the counter in India, in exchanges in IFSC and in India, as permitted under Applicable Laws. It will involve stock selection, using various models and strategies including algorithms and to consistently add value to the portfolio by appropriate position sizing.

The LLPwill also make investment in global equities, debt and derivative instruments such as equity swaps or total return swaps or such other instruments which derive value from an underlying Indian security. The LLP will also make investment in global equities, debt and derivative instruments. The LLP may invest in options or other derivatives. The LLP and Fund may also explore opportunities to maximize returns by executing derivative instruments including "long / short derivatives" as may be permitted by the Applicable Laws.

All investments inside India will be done through Foreign Portfolio Investment (FPI) Route. Any material alterations to the Investment Strategy of the Fund shall be made by the Investment for material alterations, procedures as mandated by the Applicable Laws shall be followed.There can be no assurance that the Investment Objective of the Fund will be achieved.

In making an investment decision, Investors must rely on their own examination of theFund and the terms of the offering, including the merits and risks involved. These securities have not been recommended by any regulatory/statutory authority.

Investors may request additional information in relation to the Fund by writing to the **Investment Manager:**

Name of the Manager:	Designated Partner
Name of Contact Person:	Mrs. Pragya Mansukhani
Communication Address:	Zone 1, Gift City, Gandhi Nagar, Gandhinagar, Gujarat, India, 382355
Contact No.:	011-47617800
Email:	pragya@moneysukh.com

4. Investment Process:

The LLP and Fund focuses essentially on a bottom up investment approach. In consultation with the Manager will identify, evaluate and provide information on possible investment opportunities after undertaking research study including meetings with the management team of the investee companies. Based on the meetings and discussions, a financial model and review reports are prepared. This is discussed amongst the investment team of the Manager. Based on the discussions and review of the reports provided by the Manager. The Investments are actively monitored with periodic meetings with different levels of management, internal and external constituents of the companies and competing businesses to continuously assess industry prospects and competitive advantages and growth prospects of investee companies.

The LLP and the Fund may invest its assets in cash and cash equivalents (including money market funds/debt funds and commodities) apart from investment in listed equity, equity derivatives, convertibles, and unlisted equity or convertibles. The Fund does not intend to explicitly hedge its investments in Non-US$ denominated investments against US dollars, but may invest in derivatives and structures that allow it to take a view on the Indian currency. The LLP will monitor on a regular basis the Fund's exposure by company and industry concentration, capitalization, liquidity and valuations of individual positions.

Investors must recognize that there are inherent limitations on all descriptions of investments due to the complexity, confidentiality and subjectivity of such processes. In addition, the description of virtually every strategy must be qualified by the fact that investment approaches are continually changing, as are the market conditions of the jurisdictions invested in by the Fund. Finally, it shall be in the sole discretion of the Fund to pursue additional strategies to meet the Fund's investment objective.

5. Investment Strategy:

The investment approach is bottom-upresearch-oriented investing. The stock selection strategy shall be an attempt to identify companies with sound corporate management that are scalable businesses and that have securities that may be acquired at valuations believed to be reasonable by the Board of Designated Partners. The focus will be on long-term fundamentally driven values.

Although the Fund intends to invest primarily in companies which are based in India and have securities which are traded on exchanges in India, the Fund may also selectively buy securities of foreign companies providing good risk adjusted returns. There can be no guarantee or assurance that the Fund will achieve its investment objectives. The objectives set out in the policy are the targeted and the proposed objectives and they shall be subject to the risks inherent in undertaking such investment opportunities.

Investment Restrictions:

The Fund Investments shall be subject to the following restrictions and conditions:

1) The Fund shall not invest in associates except with prior approval of seventy five percent (75%) investors in the scheme by value.
2) A restricted scheme may co-invest in permissible investments under the IFSCA (FM) Regulations through a SPV under a framework specified by IFSCA or through a segregated portfolio by issuing a separate class of units and the terms of such investments shall not be favourable than those offered to the common portfolio of the restricted scheme.
3) The maximum investment in securities of unlisted companies should not exceed twenty- five percent (25%) of the corpus of the schemes.
4) The Fund can invest in securities of companies incorporated outside India subject to Applicable Laws.
5) The Company shall comply with the provisions of the IFSCA (FM) Regulations and circulars issued thereunder from time to time.

6. Performance Review & Reporting

The investment policy is subject to annual review to ensure its effectiveness and alignment with the latest regulations and circulars. Any necessary updates or amendments are made to the policy based on changes in the regulatory framework or industry best practices.

7. Record Keeping and Safekeeping

The Fund shall be responsible for recording all investment transactions and for securing all documents relative to such transactions. The fund will further ensure that all certificates for other investments are received in reasonable time, are accurately recorded and securely filed away.

8. Power to Remove Difficulties

The designated authority has the power to address any difficulties or ambiguities arising during the implementation of the investment policy, and to provide clarifications or guidance as needed.

9. Effective Date

This investment policy is effective from the date of approval by the Board of Designated Partners.